

Blood manipulation: current challenges from an anti-doping perspective

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Abstract

The delivery of oxygen is the limiting factor during whole-body endurance exercise in well-trained individuals, so manipulating the amount of hemoglobin in the blood results in changes in endurance exercise capacity. Athletes began using novel erythropoiesis-stimulating agents well before they were approved for medical use. Older manipulation practices, such as autologous blood transfusions or the administration of first-generation recombinant human erythropoietins, are still widely abused due to challenges in their detection. More recent performance enhancement maneuvers include efforts to mask doping and to induce increased endogenous erythropoietin expression. Confessions by athletes have revealed an ongoing yet extremely sophisticated *modus operandi* when manipulating the blood. In this review, weaknesses in detection methods and sample collection procedures are scrutinized and strategies developed to circumvent the test system discussed.

Introduction

According to the World Anti-Doping Agency (WADA), blood manipulation is described as the reintroduction of blood or blood products, the artificial enhancement of oxygen transportation, and any form of intravascular manipulation of the blood or its components.¹ With this broad description, one could argue that blood manipulation also covers doping methods such as the administration of recombinant human erythropoietin (rHuEPO) and analogs, the use of diuretics and other masking agents such as plasma volume expanders, and, conceivably, the use of biologic response modifiers to alter gene expression profiles.² In this review, methods and substances from different sections of the WADA guidelines are described, all of which are used with the same objective: to gain an unfair competitive advantage by increasing the exercise capacity through the manipulation of the composition of the blood and its components. It is important to stress that every blood manipulation practice described here has side effects that could be life-threatening. For example, increasing the viscosity of the blood leads to an increased risk of several deadly diseases such as heart disease, stroke, and cerebral and pulmonary embolism. I strongly discourage any attempts to replicate any of the methods or procedures described here.

For several decades, athletes attempting to manipulate their blood to gain a competitive advantage have done so without risk of repercussions. Lack of detection methods and insufficient testing programs by anti-doping authorities have made blood manipulation widespread in endurance sports. In the 1990s, when rHuEPO first became commercially available, no detection method had been developed. Certain sports federations introduced a so-called "health rule" under which athletes with blood values above a certain threshold were banned from competition until their blood values had returned to levels below the threshold.³ The International Cycling Federation introduced an upper limit for hematocrit of 50% to reduce the abuse of rHuEPO and thereby the possible health risks of exercising with "thick blood."⁴ It was perceived in some endurance sports that success was not possible without some form of performance enhancement through blood manipulation. Since the

development of WADA in 1999, considerable progress has been made in developing new detection methods and harmonizing the anti-doping system. Nevertheless, recent reports and confessions from numerous endurance athletes have revealed ongoing and highly sophisticated strategies of manipulating the blood.^{5,7-8} Based on the scientific literature and confessions from athletes, the objective of this review is to describe the possible methods and strategies used by blood manipulators today.

Blood transfusions

Athletic performances at the Mexico City Olympic Games in 1968 were likely affected by altitude-impaired oxygen delivery. Subsequently, blood transfusions came to public attention when the Finnish steeplechaser Lasse Viren introduced the method as he won the gold medals in the 5000 and 10 000 endurance runs at the Olympic Games in Munich in 1972.^{8,9} After the Olympic Games in Los Angeles in 1984, the International Olympic Committee banned the procedure. Two main procedures for blood transfusions exist, homologous and autologous. Homologous blood transfusions are unlikely to be used today. Before the 2004 Olympic Games in Athens, a robust flow cytometric test based on FACS was developed at the Royal Prince Alfred Hospital in Sydney¹⁰ to detect variances in blood group antigens. Had an athlete received a blood transfusion antigenically distinct from his or her own RBCs, the flow cytometric test was able to differentiate these cell populations. This test is able to detect small populations of mixed cell populations (< 5%) for several weeks.¹¹ Only a handful of athletes have tested positive for homologous blood transfusions, with the majority erroneously receiving someone else's blood instead of their own.

The alternative to homologous blood transfusions are autologous blood transfusions. In contrast to homologous blood transfusions, detection of autologous blood transfusions has been challenging. Since the 1980s, several attempts have been made to develop a test for autologous blood transfusions. Changes in erythropoiesis-sensitive blood parameters¹² such as the serum erythropoietin concentration, the percentage of reticulocytes (%ret), and the hemoglobin concentration (Hb), increased urinary levels of plasticizers leaked from the blood collection bags during storage,¹³ or erythrocyte membrane lesions caused by storage¹⁴ have been studied. Unfortunately, each has failed to provide the anti-doping community with adequately sensitive test that could be used with a sufficient window of detection. Changes in Hb and %ret after transfusion may be difficult to distinguish from normal physiologic variations.¹⁵ At baseline, a well-trained endurance athlete may have an expanded total blood volume of 8 L and a hematocrit of 45%, such that transfusion of a single unit may only make up ~ 5% of the total RBC pool in circulation. In addition, the almost immediate posttransfusion removal of as much as 25% of the transfused RBCs from circulation limits the potential window of detection of RBCs with storage lesions.¹⁶ With no reliable test for autologous blood transfusions, this blood manipulation method remains very attractive today.

Detailed reports from the Spanish doping investigation, nicknamed "Operacion Puerto" revealed the systematic use of autologous blood transfusions by several athletes.¹⁷ Hundreds of frozen blood units from professional athletes, along with calendars with reinfusion dates, were discovered by police. Blood was typically withdrawn 4 to 5 weeks before important competitions using conventional refrigerated storage procedures and preservative solutions, and then reinfused a few days before either one-day competitions or during multiday competitions into the donor's circulation. During multiday competitions, blood transfusions were used to stabilize hemoglobin levels, which tend to decrease during repeated periods of exhausting exercise due to plasma volume expansion.^{18,19}

Cryopreservation is a more sophisticated storage alternative but requires additional handling procedures during freezing and thawing. With careful thawing, the 24-hour post-reinfusion recovery of RBCs is in the realm of 85%.²⁰ This storage procedure extends the potential pretransfusion period, making the timing of withdrawal less critical. Although the method is far more complicated and expensive than conventional refrigerated storage, there is evidence that cryopreservation of blood bags has been performed.¹⁷ An investigation revealed that a top Danish cyclist, Michael Rasmussen, together with other professional endurance athletes, purchased an automated Haemonetics ACP 215 device used to glycerolize, freeze, thaw, and wash RBCs. He withdrew blood while serving a 2-year ban from competition from July 2007 to July 2009 and stored the RBCs frozen with the aim of reinfusing the blood at the 2009 Tour de France.²¹ Due to the logistical challenges of withdrawing blood at the right time before competition, storing the blood at the correct temperatures, and reinfusing the blood close to competitions or during stage racing, it is anticipated that this strategy for autologous blood transfusions would be performed by a relatively limited number of top athletes who can afford this rather expensive procedure.

rHuEPO administration and masking strategies

Another well-known procedure is the administration of rHuEPO, which was prohibited by the International Olympic Committee in 1990. At that time, there was no test available to detect exogenous erythropoietin. Due to its potency, rHuEPO thus became the most popular doping agent in endurance sports. A direct detection method for rHuEPO was developed by Lasne and de Ceauriz in 2000.²² With the use of isoelectric focusing patterning, it was possible to separate rHuEPO molecules from endogenous EPO (uEPO) due to differences in glycosylation. The first-generation compounds, rHuEPO alfa and beta (also called epoetin alfa and epoetin beta), are less acidic than uEPO²³⁻²⁵ and therefore will show a more "basic" band distribution when rHuEPO alfa and beta have been administered compared with a sample containing uEPO only. In addition, when rHuEPO is administered, the endogenous EPO production decreases, resulting in a lack of "endogenous bands."²⁶

Abuse of the second-generation rHuEPO darbepoetin alfa, which has a longer half-life than the first-generation rHuEPOs, was evident at the Winter Olympics in 2002 in Salt Lake City, when 3 of the most successful cross-country skiers at the time tested positive. The third-generation rHuEPO continuous erythropoiesis receptor activator (CERA) was approved in Europe in 2007.²⁷ CERA has the same molecular structure as previous rHuEPO drugs except that it is connected to a chemical called polyethylene glycol. This so-called pegylation induces a high hydrodynamic volume that hinders its glomerular filtration. Therefore, in contrast to the isoelectric focusing detection method for first- and second-generation rHuEPOs, which is based on urine samples, CERA is detected in the blood.²⁸ CERA has the longest half-life of all Food and Drug Administration-approved erythropoiesis-stimulating agents (130–140 hours)²⁷ and, although it would have to be administered less frequently than contemporary rHuEPOs, the prolonged period in the circulation increases the period of detection. Therefore, CERA is a less attractive option for doping purposes today.

Recent admissions by athletes indicate that first-generation rHuEPOs have regained popularity for blood manipulation because of their shorter half-lives and therefore limited detection periods. Advanced administration strategies are used together with various masking schemes. The detection period of these first-generation rHuEPOs depends on the amount administered and the route of administration. There is a large interindividual variability in the dosage of rHuEPO required to increase Hb. In a recent study, subjects were administered 50 IU/kg of epoetin beta IV twice weekly

for 3 weeks, followed by 2 microdosage injections of 10 IU/kg body weight.²⁹ This administration scheme increased the Hb from 0.6 to 1.8 g/dL on the individual level. When the target Hb has been reached, administration is titrated through microdosing to maintain the supraphysiological Hb and a physiologically normal amount of reticulocytes in the circulation.

The challenges of blood manipulation have led to the development of the Athletes Biological Passport (ABP).³⁰ The ABP is an indirect detection method relying on longitudinal monitoring of certain blood parameters on the individual level. The Hb and the %ret are the two most important parameters in the ABP. The main aim for blood manipulators today is to achieve a supraphysiological hemoglobin mass while maintaining Hb values and %ret at relatively stable levels. Because the Hb is dependent on plasma volume and because considerable fluctuations in plasma volume occur over time, the ABP allows for some degree of variation in the Hb. Significant fluctuations in erythropoiesis-sensitive parameters mandate a more thorough investigation of the blood profile by an expert panel. The overall aim for cheating athletes is to navigate within the lower and upper limits of their "passport." Since 2009, it has been possible to sanction athletes for 2 years based on abnormal blood profiles alone. The ABP is also used for targeted collection of urine samples for the direct detection of rHuEPO.

A typical rHuEPO doping regime would consist of 2 administration phases. The first phase takes place several weeks before the competition and is focused on increasing hemoglobin mass. During this phase, athletes are at a higher risk of testing positive and therefore are more likely to travel to distant places with short notice to avoid testers. In addition to rHuEPO administration, another strategy is to train at higher altitude or use hypoxic devices such as altitude tents or masks, which reduce the inspired oxygen and hence stimulates erythropoiesis. These "procedures" are still allowed by sports federations and could therefore be used as an explanation for an increased hemoglobin level achieved by rHuEPO administration. In addition to its intended effect of increased hemoglobin, altitude exposure increases the endogenous EPO production and therefore diminishes the ratio between exogenous and endogenous EPO during rHuEPO administration, and thus the sensitivity of the direct EPO test.

The second rHuEPO administration phase is performed closer to or during competition. Until recently, it was anticipated that rHuEPO was used out of competition when preparing for races only, but recent admissions by athletes have revealed the use of rHuEPO also in competition.⁷ Here, the restriction in the timing of sample collection is used to the advantage of the doping athlete. In general, doping control officers are not allowed to collect samples from 11:00 PM until 6:00 AM. Injecting a microdose of first-generation rHuEPOs in the evening shortly after 11:00 PM could theoretically be undetectable the following morning at 6:00 AM, when testers are allowed to collect samples again. The mode of administration may also affect the success of this method. A direct comparison of the first-generation rHuEPOs, alfa and beta, has shown that the terminal elimination half-life after subcutaneous administration is 24 hours for beta but 19 hours for alfa.³¹ Injecting rHuEPO IV decreases the half-life to 9 and 7 hours for beta and alfa, respectively.³¹

When rHuEPO is administered in competition, it is anticipated that athletes use very small dosages of epoetin alfa administered IV in the evening, probably followed by considerable water intake. Such hyperhydration-masking schemes is intended to increase the urine flow, dilute the urine, and thereby reduce the amount of EPO in the collected sample. The Swiss cyclist Thomas Frei tested positive for rHuEPO in 2010. At a press conference just after testing positive, he acknowledged that the only reason that he failed the test was that he forgot to drink 1 L of water as he usually did after administering

microdosages of rHuEPO.⁸

In addition to the masking strategy of hyperhydrating, IV infusion of physiological solutions with or without addition of polysaccharides (eg, dextran or hydroxyethyl starch solutions) is not only used to dilute the target analytes but also to decrease the levels of hematological markers measured in the blood passport. Another, in principal, very effective masking strategy would be the administration of supramolecular structures such as phospholipid liposomes with the aim of reducing the free concentration of circulating peptides, polypeptides, and proteins that are analytical targets in direct and indirect detection strategies.³² Research is being conducted currently to develop test methods for this practice.^{8,33}

Microdosing regimes in competition are also used to mask the decrease in reticulocytes occurring as a result of autologous blood transfusions. During strenuous multiday competitions, a normal physiological response is plasma volume expansion, resulting in a decrease in Hb of ~ 15%.^{8,18} An athlete with a normal Hb of 14.5 g/dL ends up with an Hb of 12.3 g/dL at the end of a Grand Tour. Nevertheless, the transfusion of one bag of blood increases the Hb by ~ 0.8 g/dL.¹² With 3 transfusions during a Grand Tour, a cyclist would experience relatively stable Hb throughout the race. The telltale sign would be a suppressed %ret because the BM stimulation ceases after transfusions.³⁴ Using microdosages of rHuEPO after transfusions would provide a sufficient stimulus to the BM to increase the %ret toward normal levels.

Copy epoetins and hypoxia-inducible factor stabilizers

The expiration of the patent for epoetin in Europe in 2004 allowed the manufacturing of biosimilar EPOs. A biosimilar product is a copy version of an already authorized biological medical product with demonstrated similarity in psychochemical characteristics, efficacy, and safety based on a comprehensive comparability exercise.³⁵ In contrast to biosimilars, copy epoetin products are manufactured, and therefore have not undergone the same strict comparative development program against a reference product. In general, these are less expensive and more accessible through web-based distributors. These agents pose a real threat to clean competition. More than 80 different copy epoetins have been compounded.³⁶ Every novel copy EPO could differ in structure and chemical properties from conventional and biosimilar EPOs such that the direct EPO test may be insensitive to these agents.³⁷ An alternative test method using SDS-PAGE gel electrophoresis, which differentiates EPO molecules based on the molecular masses, enables the identification of some of the copy epoetins, but it is unlikely that all of these copies can be identified with conventional detection methods.

In addition, different pharmacological and genetic approaches may be able to simulate the effects of hypoxia at the cellular level to increase expression of hypoxia-inducible genes such as hypoxia-inducible factor (HIF). HIF will eventually lead to an increase in the production of EPO and, subsequently, HB or RBC mass. Modulation of the hypoxia-induced genes could be achieved by inhibiting HIF-prolyl hydroxylase, a key regulatory enzyme of HIF. Administering drugs that inhibit HIF-prolyl hydroxylase enzymes changes the stability of the HIF- α subunit and thus the activation and expression of hypoxia-responsiveness genes.²⁷ Selective activation of the erythropoietic cascade has the potential to induce the full complement of factors necessary for erythropoiesis including EPO, EPO-R, and iron-regulatory genes. Of particular concern are the small molecules such as clinically used iron chelators and small molecules currently in phase 2 or 3 studies. Currently, tests do not exist to detect hypoxia-induced gene "doping" with pharmacological and/or genetic strategies. Pharmaceutical companies already offer

HIF–prolyl hydroxylase–inhibitory reagents and it is likely that these drugs are already used by athletes.

One particular substance that is relatively cheap and easy to get hold of is cobalt salt tablets containing cobalt (II) ions (Co^{2+}). This nonpeptide compound stabilizes the HIF transcription factors and increases EPO gene expression.³⁸ In addition, cobalt may increase the expression of other HIF–dependent genes (eg, genes encoding proteins involved in angiogenesis, iron metabolism, and glucose transport).³⁹ Measurements of the amount of cobalt within the erythrocyte⁴⁰ representing the irreversible uptake of free Co^{2+} or the modeling whole–body and urinary levels of cobalt after high dosage administration⁴¹ have been proposed as detection methods. Future tests will probably rely on advanced biological passport approaches such as molecular signatures of hypoxia, which would detect all previous and future forms of hypoxia–induced gene doping. Because these drugs are in pill form, it is likely to attract unscrupulous athletes who are looking for a simple oral alternative to rHuEPO injections.

Although cobalt is only moderately toxic on single–dose exposure, chronic cobalt exposure can lead to severe side effects. Regular intake of high cobalt salt doses comes with a real risk of organ injury such as thyroid dysfunction, cardiotoxicity, and heart failure. In addition, HIFs can affect several other genes apart from the EPO gene, some of which might have tumor–growth–promoting potential.⁴² Therefore, using this substance could pose a real health risk to the athlete.

Conclusion

Recent admissions by athletes have provided insights into doping methods and drugs that have been used in the past, but new blood manipulation strategies are developed constantly and may reach the athletes before they are even approved for medical use. The introduction of the biological passport and the collaboration between WADA and the pharmaceutical industry to identify and transfer information of drugs in development are two important steps in the right direction. It would seem that, at present, the testers always are one step behind the cheaters. Hopefully, the testers are about to catch up.

Disclosures

Conflict–of–interest disclosure: The author declares no competing financial interests. Off–label drug use: None disclosed.

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